



ASX Announcement | Media Release
21 July 2020

RECONVENING OF EXTRAORDINARY GENERAL MEETING

Sundance Resources Limited (**ASX: SDL**) ("**Sundance**" or the "**Company**") refers to its Notice of Extraordinary General Meeting (**EGM**) announced on 28 May 2020 (principally to deal with matters relating to the proposed transaction with AustSino Resources Group Ltd ("**AustSino**") and the Company's noteholders) and its announcement on 25 June 2020 postponing the date of the EGM until such time as arrangements relating to certain matters involving AustSino became more certain.

Following the announcement by AustSino on 9 July 2020 regarding its placement agreement with Midwest Resources Finance Group Pty Ltd to raise \$100 million and the extension of the Sundance Agreement to 30 September 2020 as announced by Sundance on 7 July 2020, Sundance has determined to reconvene the EGM.

The updated details for the EGM are as follows:

- The EGM will be held on Wednesday, 29 July 2020 at 10:00am (Perth time) at The Celtic Club, 48 Ord Street, West Perth.
- The cut-off time for lodgement of proxy forms is now 10:00am (Perth time) on Monday, 27 July 2020.
- Shareholders can lodge their proxy online via www.investorvote.com.au, and using Control Number: 183879. The Notice of Meeting is available here or on the Sundance website www.sundanceresources.com.au.
- Proxy lodgement instructions and other important information regarding the EGM is otherwise set out in the EGM notice of 28 May 2020, which is available on Sundance's website at www.sundanceresources.com.au/irm/content/asx-announcements.aspx?RID=8
- All Shareholders can revoke at any stage up to the proxy cut off time or attend the meeting and revoke.

This has been authorised by the Board

Further information:

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