



SUNDANCE RESOURCES LTD

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ABN 19 055 719 394

13th January 2009

Mr Wade Baggott
Adviser, Issuers (Perth)
Australian Stock Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Transmission by facsimile: 9221 2020 (2 pages)

Dear Wade

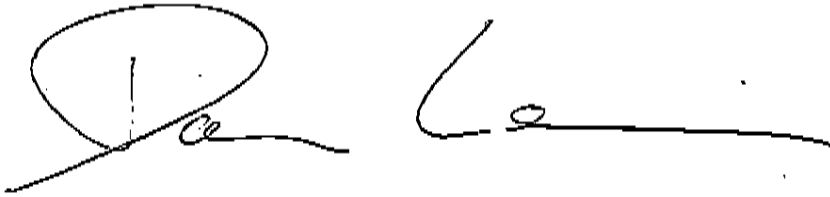
QUERY

In reference to your query today, the Company responds as follows:

1. No.
2. Not applicable.
3. The Company does not consider the announcement regarding the company's selection for a role in the development of the Kribi Deepwater Port to be material pursuant to ASX Listing Rule 3.1. The basis for this determination is as follows:
 - a) the market has been aware of the company's proposal for a deepwater port facility near Kribi for a considerable period (refer to 2008 Annual Report (page 15); 2007 Annual Report (page 9)) as well as the Government's proposal for an associated multi-user deepwater port facility (refer September 2008 Quarterly Activities Report lodged with ASX on 28 October 2008);
 - b) given that the Mbalam Project is the only major iron ore project in Cameroon, it was logical that the iron ore terminal required by the company would form part of the Government's broader planning for the Kribi Deepwater Port development;
 - c) the Kribi Deepwater Port is a long term development project and announcement of Cam Iron's selection does not have any immediate impact on the value of the Mbalam Project although it is confirmation of the standing of the company and the project in Cameroon;
 - d) no financial forecast made by the company has been materially impacted by the announcement.
4. We confirm that confirm the company is in compliance with ASX Listing Rule 3.1.

If you have any further queries relating to this matter, please do not hesitate to contact me.

Yours sincerely
SUNDANCE RESOURCES LIMITED

A handwritten signature in black ink, consisting of a large, stylized 'D' followed by a horizontal line and a small flourish.

DON LEWIS
Chief Executive Officer



ASX Limited
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Level 8
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2 The Esplanade
Perth WA 6000

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Perth WA 6840

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Internet <http://www.asx.com.au>

FAXED
13 January 2009

Don Lewis
Managing Director
Sundance Resources Limited
Level 27, St Martins Tower
44 St Georges Terrace
PERTH WA 6000

By facsimile: 08 9220 2311

Dear Don,

Sundance Resources Limited (the "Company")

We refer to the following;

- (i) The announcement lodged by Sundance Resources Limited ("the Company") on 13 January 2009 on the company announcement platform of ASX Limited ("ASX") at 10:09 AM (W.D.S.T) ("Announcement") indicating that the Cameroon Government had last week selected the Company's subsidiary Cam Iron SA to participate in the development of the multi user port at Kribi in Cameroon, West Africa ("the Selection").

We wish to draw your attention to the definition of "aware" in chapter 19 of the listing rules which states that:

"an entity becomes aware of information if a director or executive director (in the case of a trust, director or executive officer of the responsible entity or management company) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as a director or executive officer of that entity"

Further, we wish to draw your attention to listing rule 3.1 which requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A. Please note that for disclosure not to be required under this listing rule all of the exceptions must apply.

Having regard to the above definition, listing rule 3.1 and Guidance Note 8 - Continuous Disclosure, we ask that you answer the following questions in a format suitable for release to the market in accordance with listing rule 18.7A.

1. Does the Company believe that the Selection is material to the Company pursuant to listing rule 3.1?

2. If the answer to any part of question 1 is "yes" and the Company became aware of the Selection prior to the Announcement being lodged on 13 January 2009, please advise the following:
 - 2.1 Why the Information was not released to the market at that earlier time? Please comment specifically on the application of listing rule 3.1; and
 - 2.2 Why, if the Company was not able to announce the Selection at that time, the Company did not request a trading halt at that time, pending the release of an announcement concerning the Selection?
3. If the answer to question 1 is "no", please advise the basis on which the Company does not consider the Selection to be material.
4. Please confirm that the Company is in compliance with listing rule 3.1.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

Please note the ASX reserves its right under listing rule 18.7 to release this letter and the Company's response to the market. Accordingly the Company's response should address each question separately and be in a format suitable for release to the market.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately. Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than **5:00pm W.D.S.T today**.

Your response should be sent to ASX by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

If you have any queries regarding any of the above, please contact me on the number below.

Yours sincerely,



Wade Baggott
Adviser, Issuers (Perth)

Direct Line: (08) 9224 0023