



ASX Announcement

25 August 2017

Notice Under ASIC Class Order [CO 09/425]

As announced on 21 August 2017, Sundance Resources Limited ACN 055 719 394 (**Company**) is proposing to conduct a Share Purchase Plan offer (**Plan**). Under the Plan, eligible shareholders may apply to purchase up to \$15,000 worth of fully paid ordinary shares in the Company (**New Shares**) at an issue price to be determined based on a 20% discount to the volume weighted average price of the Company's shares on the 5 days on which sales were recorded immediately prior to the issue date of the New Shares.

The Company is seeking to raise \$1,000,000 under the Plan, and the Plan is underwritten to this amount by Patersons Securities Limited; however, the Directors reserve the right to expand the size of the Plan (up to the maximum permitted by the ASX Listing Rules) or scale back applications in their absolute discretion.

Funds raised under the Plan will be used to enable the Company to:

- (a) progress discussions with potential strategic partners in China or other locations to work with the Company to develop the Mbalam-Nabeba Iron Ore Project (**Project**);
- (b) support in-country costs associated with the Project; and
- (c) fund general corporate and other expenses.

Pursuant to ASIC Class Order [CO 09/425], the Company hereby states:

1. The Company will make offers to issue the New Shares under the Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).
2. The Company is giving this notice in accordance with ASIC Class Order [CO 09/425].
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
4. As at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the New Shares.

Yours faithfully

GIULIO CASELLO
Chief Executive Officer and Managing Director