

ASX Announcement | Media Release
 19 February 2016

ANNOUNCEMENT CLARIFICATION

Sundance Resources Limited (“**Sundance**”) (ASX: SDL) refers to its ASX announcement earlier today relating to the extension of entitlements trading and the closing date of its partially underwritten pro rata renounceable entitlement offer of 1 new fully paid ordinary Sundance share for every 1 share held, together with 1 free new option for every new share subscribed to raise up to \$16.5 million (before costs of the offer) (“**Entitlement Offer**”).

ASX has informed Sundance that it is unable to facilitate the extension of entitlements trading and therefore entitlements trading ended today, 19 February 2016. However, the Directors confirm their earlier announcement of the extension of the **closing date of the Entitlement Offer** from 26 February 2016 to **2 March 2016**.

As a result, the key dates are as follows:

Entitlements trading ends	Friday 19 February 2016
New securities quoted on a deferred settlement basis	Monday 22 February 2016
Offer closes	5.00 pm (Perth time) on Wednesday 2 March 2016
ASX notified of under-subscriptions	Friday 4 March 2016
Allotment of new securities under the Entitlement Offer	Tuesday 8 March 2016
Mailing of holding statements in relation to new securities issued under the Entitlement Offer	Wednesday 9 March 2016
Normal trading of new securities issued under the Entitlement Offer expected to commence on ASX	Wednesday 9 March 2016

These dates are indicative only. Sundance reserves the right, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer, including further extending the date the Entitlement Offer closes or accepting late applications, either generally or in particular cases, without notice.

Entitlement and Acceptance Forms

Eligible Shareholders may access and securely download their personalised entitlement and acceptance forms from the Share Registry’s Investor Centre website.

To download your entitlement and acceptance form from the Share Registry’s Investor Centre website:

- 1) Go to www.investorcentre.com, and select ‘Access a Single Holding’;
- 2) Confirm your shareholding details: residency status; Securityholder Reference Number (SRN) or Holder Identification Number (HIN); your registered postcode; the company name where your shares are held;
- 3) Tick the ‘Terms and Conditions’ tick box, once you agree;
- 4) Select ‘Login’ to access your Portfolio page;
- 5) Select ‘Statements & Documents’;
- 6) In the list of statements and documents, select the ‘View PDF’ button next to the Entitlement and Acceptance Form;
- 7) Select ‘Open’, then save and print as required.



SUNDANCE
RESOURCES LTD

Shareholder enquiries:

If you have any questions in relation to the Entitlement Offer, please contact your stockbroker, solicitor, banker, financial adviser, accountant or other professional adviser.

If you have any enquiries in relation to the entitlement and acceptance form, please contact Sundance's share registry by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Shortfall enquiries:

Any enquiries about the shortfall from the Entitlement Offer should be directed to:

Patersons Securities Limited

Tel: +61 8 9263 1111

ENDS

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