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ASX Announcement

15 July 2013

CONGO AIR INCIDENT PROCEEDINGS

Sundance Resources Limited (ASX: SDL) ("Sundance" or the "Company") advises that legal action in the UK High Court on behalf of the estate of the late Mr James Cassley has been served on the Company.

Mr Cassley was among those who lost his life in the plane crash in Congo in June 2010. He was an employee of the investment company, GMP Securities Europe LL. GMP is the First Defendant in the action and Sundance is the Second Defendant.

The proceedings allege that each Defendant has a liability for negligence in relation to the plane crash. The losses claimed in the process are put at a total of 6,236,844 pounds.

Sundance will defend the action.

The Company cannot comment further because the matter is now the subject of legal proceedings.

ENDS

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