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CONGO AIR INCIDENT PROCEEDINGS

Sundance Resources Limited ("Sundance" or "the Company") (ASX: SDL) advises that it has received copies of court process issued in Douala, Cameroon on 20 June 2012.

The proceedings have been issued on behalf of the members of the Jones, Lewis, Wedlock, Carr-Gregg, Cassley and Flason families. Members of these families were amongst those who died on 19 June 2010 in the aircraft incident in the Republic of Congo.

The respondents to the proceedings are;

- a) Cam Iron S.A. (which is a 90% subsidiary of Sundance)
- b) Aero Services SARL
- c) Raymond Griesbaum, identified as the CEO of Aero Services SARL
- d) Assurances et Reassurances du Congo, located in Brazzaville, Congo
- e) Garmin [sic] International Inc of Kansas USA.

The process was served on Cam Iron on 20 June 2012. The proceedings are in the Wouri District High Court, Douala

The Company is also aware of claims reportedly filed in the United States District Court for the Northern District of Illinois, Eastern Division. These proceedings are understood to be by the same claimants. The respondents are the same but the Company is also named as a respondent. This process has not, at this time, been served on the Company or Cam Iron SA.

In each case, the proceedings claim unspecified damages on behalf of the claimants.

The Board of Sundance is of the view that any such claims against Sundance Resources Ltd and its subsidiaries cannot be justified and will defend any actions vigorously.

ENDS

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