

Developing a global iron ore business

22 June 2010 MEDIA RELEASE

MISSING AIRCRAFT UPDATE 4 – 0300hrs AWST

Sundance Resources Limited (**ASX: SDL** – "Sundance" or "the Company") advises that at 1500hrs Monday 21 June 2010 (local time/ 2200hrs AWST) the wreckage of the aircraft chartered by the Company and reported missing on Saturday 19 June 2010 was found on the western ridge of the Avima Range in the Republic of Congo, near the Gabonese border.

The aircraft was located by a helicopter mobilised by the Company operating as part of the multinational air and ground search. A team of 10 French Military personnel, including a medical detail, were immediately deployed to the remote crash site by helicopter.

The Company deeply regrets to advise it was informed at 1645hrs on 21 June 2010 (local time/ 2345hrs AWST) that there were no survivors.

The crash site has been secured, with two Sundance contractors and a representative of the French Military remaining with the bodies. Given fading light, the remainder of the French Military and Sundance personnel have relocated to the Avima mining camp, 10km away, where they will remain overnight. The Company will recommence the recovery operation at first light on Tuesday 22 June 2010. Given the remoteness of the crash site, Australian mining contractors located in the vicinity will commence clearing access tracks to the accident site.

Providing support to the families of all personnel on board remains the Company's key focus along with the prompt recovery and repatriation of the deceased. Company management have personally notified the families of all Sundance personnel on board and offer its support to the families during this deeply distressing time. Sundance has offered counselling support to the families and colleagues of all personnel on board the aircraft.

The families have requested the media respect their privacy, the Company asks that this request be observed.

The Company is working closely with the relevant Consulates and High Commissions regarding the repatriation of the deceased.

The flight was carrying nine passengers, predominately from Sundance Resources, who were visiting the Company's Mbalam iron ore project in Cameroon and Congo and conducting high level meetings with various government representatives of both countries.

The Sundance Resources' personnel confirmed as being on the plane included:

- Geoff Wedlock (Chairman)
- Don Lewis (Managing Director & Chief Executive Officer)
- John Carr-Gregg (Company Secretary)
- Ken Talbot (Non Executive Director)
- John Jones (Non Executive Director)

- Craig Oliver (Non Executive Director)
- Jeff Duff (Representative of Dynamiq, consultant to Sundance Resources)

In addition to the above comprising six Australian and one United States citizens, there were two other passengers, a French and British citizen, along with the two pilots, one French citizen and one British citizen.

Updates on recovery and repatriation of the deceased will be provided once further information becomes available.

Ends

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