



ASX Announcement | Media Release

6 August 2018

## Cleansing Notice under s708A(5)(e) of the *Corporations Act 2001* (Cth)

As set out in its announcement of 2 August 2018, Sundance Resources Limited (**ASX: SDL**) (**Sundance** or **Company**) signed a placement agreement with AustSino Resources Group Limited (**ANS**) on 1 August 2018 for the placement of Sundance shares (**Placement Agreement**). Under this Placement Agreement, A\$750,000 was raised at an issue price of A\$0.004 per share, resulting in the Company issuing 187,500,000 ordinary fully paid shares to ANS (**New Shares**).

Pursuant to s708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), the Company hereby states:

- 1 The Company has issued the New Shares without disclosure to investors under Part 6D.2 of the Act.
- 2 The Company is giving this notice under s708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
- 4 As at the date of this notice there is no information:
  - (a) that has been excluded from continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the New Shares.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Giulio Casello'.

**Giulio Casello**  
Chief Executive Officer and Managing Director