

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sundance Resources Ltd
ACN/ARSN ACN 055 719 394

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 03-Sep-2014

The previous notice was given to the company on 17-Jul-2014

The previous notice was dated 17-Jul-2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	208,135,901	6.75%	238,775,341	7.75%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	758.67 AUD	8,915 Common Stock	8,915
16-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	3,113.38 AUD	-36,628 Common Stock	-36,628
17-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	9,506.15 AUD	111,837 Common Stock	111,837
17-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	5,643.54 AUD	-67,185 Common Stock	-67,185
18-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,158.80 AUD	-25,700 Common Stock	-25,700
21-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	535.87 AUD	6,231 Common Stock	6,231
22-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,790.00 AUD	20,814 Common Stock	20,814
22-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	919.34 AUD	10,690 Common Stock	10,690
23-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,837.57 AUD	44,110 Common Stock	44,110
23-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,319.30 AUD	38,507 Common Stock	38,507
23-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,650.13 AUD	-31,178 Common Stock	-31,178
24-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,921.83 AUD	34,054 Common Stock	34,054
25-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	22,298.66 AUD	249,985 Common Stock	249,985
28-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	4,305.14 AUD	48,922 Common Stock	48,922
28-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	6,592.16 AUD	75,339 Common Stock	75,339
29-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	25,922.01 AUD	304,249 Common Stock	304,249
29-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	5,945.84 AUD	69,951 Common Stock	69,951
29-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	9,171.62 AUD	-109,186 Common Stock	-109,186
30-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	8,425.47 AUD	99,357 Common Stock	99,357
30-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,200.11 AUD	14,287 Common Stock	14,287
30-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	7,574.83 AUD	-87,067 Common Stock	-87,067
30-Jul-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	528.70 AUD	-6,077 Common Stock	-6,077
31-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,876.99 AUD	34,128 Common Stock	34,128
31-Jul-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,075.66 AUD	36,615 Common Stock	36,615
01-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	8,789.32 AUD	105,514 Common Stock	105,514
04-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,934.39 AUD	45,802 Common Stock	45,802
05-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,904.06 AUD	45,396 Common Stock	45,396
05-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	6,769.52 AUD	78,170 Common Stock	78,170

07-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	8,303.48 AUD	97,688 Common Stock	97,688
07-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	6,144.96 AUD	-75,030 Common Stock	-75,030
07-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	7,598.96 AUD	-88,360 Common Stock	-88,360
08-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,484.19 AUD	17,461 Common Stock	17,461
11-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,050.00 AUD	12,500 Common Stock	12,500
11-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,686.91 AUD	-31,987 Common Stock	-31,987
11-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,386.36 AUD	-28,241 Common Stock	-28,241
12-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,471.55 AUD	41,328 Common Stock	41,328
12-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	747,000.00 AUD	9,000,000 Common Stock	9,000,000
12-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	10,613.49 AUD	-126,804 Common Stock	-126,804
13-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,866.92 AUD	22,493 Common Stock	22,493
13-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	7,091.75 AUD	-84,225 Common Stock	-84,225
14-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	6,225.91 AUD	-74,118 Common Stock	-74,118
14-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	8,182.83 AUD	-96,953 Common Stock	-96,953
14-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	1,062.50 AUD	-12,500 Common Stock	-12,500
15-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	12,487.65 AUD	-150,092 Common Stock	-150,092
18-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	9,282.63 AUD	-112,109 Common Stock	-112,109
19-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	6,375.94 AUD	75,904 Common Stock	75,904
19-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	6,931.77 AUD	82,718 Common Stock	82,718
19-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,566.52 AUD	-31,299 Common Stock	-31,299
19-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	5,113.91 AUD	-62,062 Common Stock	-62,062
20-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,048.66 AUD	12,484 Common Stock	12,484
20-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	1,338.38 AUD	-16,125 Common Stock	-16,125
20-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	9,201.53 AUD	-111,264 Common Stock	-111,264
21-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,901.63 AUD	34,750 Common Stock	34,750
21-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	9,736.72 AUD	-116,190 Common Stock	-116,190
21-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,972.81 AUD	-35,817 Common Stock	-35,817
22-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,324.60 AUD	15,769 Common Stock	15,769
22-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,167.30 AUD	25,832 Common Stock	25,832
25-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,378.91 AUD	40,082 Common Stock	40,082
25-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	2,046.45 AUD	-24,656 Common Stock	-24,656
26-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	1,227.52 AUD	14,596 Common Stock	14,596
26-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	3,131.18 AUD	-37,725 Common Stock	-37,725
27-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,659.29 AUD	31,583 Common Stock	31,583

27-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	5,481.59 AUD	65,102 Common Stock	65,102
28-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	2,431.84 AUD	29,089 Common Stock	29,089
28-Aug-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	7,112.87 AUD	-84,677 Common Stock	-84,677
29-Aug-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	3,044.87 AUD	36,034 Common Stock	36,034
01-Sep-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	937.73 AUD	11,298 Common Stock	11,298
01-Sep-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	6,996.85 AUD	84,198 Common Stock	84,198
02-Sep-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	13,179.35 AUD	156,897 Common Stock	156,897
02-Sep-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	3,070.25 AUD	-36,991 Common Stock	-36,991
03-Sep-2014	Credit Suisse Equities (Australia) Limited	Acquired on market	53,813.87 AUD	619,262 Common Stock	619,262
03-Sep-2014	Credit Suisse Equities (Australia) Limited	Disposed on market	3,112.50 AUD	-37,500 Common Stock	-37,500
14-Jul-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	26.83 AUD	-312 Common Stock	-312
15-Jul-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-19,818,932 Common Stock	-19,818,932
15-Jul-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	16.75 AUD	-197 Common Stock	-197
21-Jul-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	94.57 AUD	1,087 Common Stock	1,087
25-Jul-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-273,640 Common Stock	-273,640
28-Jul-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-96,360 Common Stock	-96,360
29-Jul-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-1,217,551 Common Stock	-1,217,551
30-Jul-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-255 Common Stock	-255
08-Aug-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-8,762,328 Common Stock	-8,762,328
08-Aug-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock borrowed under a Prime Brokerage Agreement	51,252,328 Common Stock	51,252,328
08-Aug-2014	Credit Suisse Securities (Europe) Limited	Disposed on market	0.35 AUD	-4 Common Stock	-4
11-Aug-2014	Credit Suisse Securities (Europe) Limited	Refer to Annexure "D" of Notice	Stock returned under a Prime Brokerage Agreement	-616,721 Common Stock	-616,721
02-Sep-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	4.51 AUD	53 Common Stock	53
03-Sep-2014	Credit Suisse Securities (Europe) Limited	Acquired on market	6.62 AUD	77 Common Stock	77

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham capacity Company Secretary

sign here  date 10-Sep-2014

Annexure "B"

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Hong Kong) Limited	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Hong Kong) Limited	Voting rights and right to dispose	3,744,476 Common Stock	3,744,476
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	530,386 Common Stock	530,386
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	51,252,328 Common Stock	51,252,328
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	183,248,151 Common Stock	183,248,151

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Sarah Culham

capacity Company Secretary

sign here



date 10-Sep-2014

Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Sarah Culham	capacity	Company Secretary
sign here		date	10-Sep-2014



Prescribed information**Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and CQS Asia Master Fund Limited
Transfer date	11 Aug 2014
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and CQS Directional Opportunities Master Fund
Transfer date	11 Aug 2014
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) and VR Global Partners LP
Transfer date	11 Aug 2014
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.