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3 November 2009

Manager Companies Companies Announcements Office Australian Stock Exchange Limited Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir or Madam

Request for Trading Halt

Sundance Resources Limited (Sundance)(ASA:SDL) requests a trading halt in the ordinary shares of Sundance Resources Limited (ASX Code: SDL) to apply from the commencement of trading on Wednesday 4 November.

The trading halt is requested pending an announcement relating to a capital raising.

For the purposes of Listing Rule 17.1, Sundance Resources provides the following information:

- The trading halt should remain in place until the commencement of trading on Friday 6 November 2009 unless Sundance Resources requests that the trading halt be lifted earlier; and
- Sundance Resources is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

John Carr-Gregg Company Secretary